



Dairy Farm International Holdings Ltd

Jardine House, 33-35 Reid Street
Hamilton HM EX, Bermuda

To: Business Editor

For immediate release

DAIRY FARM'S INVESTMENT IN YONGHUI SUPERSTORES RECEIVES REGULATORY APPROVAL

13th March 2015 – Dairy Farm International Holdings Limited announced on 11th August 2014 that its wholly-owned subsidiary, The Dairy Farm Company, Limited, had entered into a conditional agreement to acquire a 19.99% interest in Shanghai-listed Yonghui Superstores Co., Ltd for a consideration of RMB5.69 billion (currently approximately US\$908 million). The investment required certain regulatory approvals to be obtained prior to completion.

Dairy Farm is pleased to announce that, on 12th March 2015, the investment in Yonghui Superstores received the final and unconditional approval of the China Securities Regulatory Commission, which is the final regulatory approval required. Completion is expected to take place in approximately one month, at which time the Company will make a further announcement.

Dairy Farm is a leading pan-Asian retailer. The Group, together with its associates and joint ventures, operates over 6,100 outlets – including supermarkets, hypermarkets, convenience stores, health and beauty stores, home furnishings stores and restaurants – employing over 100,000 people, and had total annual sales in 2014 exceeding US\$13 billion. Dairy Farm International Holdings Limited is incorporated in Bermuda and has a standard listing on the London Stock Exchange as its primary listing, with secondary listings in Bermuda and Singapore. It is a member of the Jardine Matheson Group.

- end -

For further information, please contact:

Dairy Farm Management Services Limited
Lancy Ng

(852) 2299 3011

Brunswick Group Limited
Siobhan Xiaohui Zheng

(852) 3512 5044

This and other Group announcements can be accessed through the Internet at 'www.dairyfarmgroup.com'.

Issued by: **Dairy Farm Management Services Ltd**

Incorporated in Bermuda with limited liability

5/F Devon House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong